

Executive Summary

Sky harvest of Southwest Georgia LLC. is a gold exploration and mining company founded to unlock Uganda's vast, underutilized mineral wealth using cutting-edge technologies and sustainable practices. Uganda is estimated to hold over **\$12 trillion in gold reserves**, yet remains significantly underexplored and underexploited. Sky harvest intends to become a pioneer in this emerging gold frontier.

We are seeking a **\$100 million investment** in exchange for **30% equity** in the company. This capital will be used to acquire mining licenses, deploy drone-based exploration systems, invest in robotic mining and processing equipment, hire and train local labor, and develop a blockchain-backed gold asset platform known as the **Uganda Gold Blockchain**.

Our mining strategy leverages **AI-powered drones for geological surveying, robotic equipment for efficient, safe, and scalable gold extraction**, and **blockchain technologies** to digitize mined gold into **SkyGoldToken**, a fully tradeable digital asset backed by physical reserves.

The project will operate across gold-rich regions in Uganda such as Karamoja, Mubende, Busia, and Buhweju. We will employ over **500 skilled and semi-skilled workers**, while also maintaining a strong focus on **environmental responsibility and community development**.

Projected financials indicate that Sky harvest will produce 500 kg of gold in Year 2, scaling up to 1,000 kg annually by Year 5, generating over **\$412 million in annual revenue** and returning over **\$200 million in cumulative profits** to investors over five years.

Sky harvest of South West Georgia offers investors not just high financial returns, but an opportunity to participate in shaping the future of Africa's mining industry through innovation, sustainability, and digital finance.

Contact us for further information

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